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Member State: Republic of Croatia
ISIN: HRRIVPRA000
Security: RIVP (RIVP-R-A)
Bloomberg: RIVP CZ; Reuters: RIVP.ZA
Listing: Prime Market of Zagreb Stock Exchange

HANFA- Croatian Financial Services Supervisory Agency
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HANFA-Official Registry of Regulated Information

Zagreb Stock Exchange
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Poreč, 29/05/2024
File no: 1-57/24

Subject: Notification on the conclusion of the Club Loan Agreement
(Inside information)

Valamar Riviera d.d. with registered office in Poreč, Stancija Kaligari 1, OIB: 36201212847 (hereinafter: the Company or Valamar), hereby informs that on May 29, 2024, concluded the Club Loan Agreement for the purpose of financing the investment in Pical zone in Poreč - new year-round highest quality resort, representing the most significant and largest individual investment in Croatian tourism. The Club Loan Agreement is concluded with Erste & Steiermärkische bank d.d. (Creditor 1 and Agent) and Privredna banka Zagreb d.d. (Creditor 2), in the amount of EUR 130 million, of which the share of each Creditor is EUR 65 million. The term of use of the Loan is until June 30, 2026, and the maturity date is September 30, 2036.

This legal transaction is another confirmation of creditors' trust in Valamar's financial strength and its future development which is based on the recently adopted new sustainable business development strategy.

Valamar Riviera d.d.