

LEI: 529900DUWS1DGNEK4C68
Member State: Republic of Croatia
ISIN: HRRIVPRA000
Security: RIVP (RIVP-R-A)
Bloomberg: RIVP CZ; Reuters: RIVP.ZA
Listing: Prime Market of Zagreb Stock
Exchange

HANFA- Croatian Financial Services Supervisory Agency
Franje Račkoga 6
10000 ZAGREB

HANFA-Official Registry of Regulated Information

Zagreb Stock Exchange
Ivana Lučića 2a
10000 ZAGREB

HINA – Croatian News Agency
ots@hina.hr

Poreč, 01/03/2023
File no: 1-23/23

Subject: Notification of significant legal transactions
(Inside information)

Valamar Riviera d.d. with registered office in Poreč, Stancija Kaligari 1, OIB: 36201212847 (hereinafter: the Company) hereby announces that on the 28th of February 2023 the Supervisory Board of the Company, without the participation of the Chairman, Mr. Gustav Wurmböck (given that it is a business relationship with a related person), in accordance with the provisions of Articles 263.d and 270 of the Companies Act and provisions of the Company's internal acts with a goal of improving business in Austria, has given its consent to the new Business Plan of the Austrian company Valamar A GmbH (hereinafter: Valamar A). The new Business Plan of Valamar A foresees further investments for the winter season 2023 in Valamar Obertauern Hotel, the repositioning of Marietta Hotel in [PLACES] Hotel by Valamar, a concept for modern travelers looking for freedom of choice and picturesque alpine holidays, as well as further investments in Valamar Collection Kesselspitze Hotel.

Furthermore, on the 1st of March 2023, the Company concluded an agreement regarding the management of hotel and tourist properties and facilities (hereinafter: Agreement) with Valamar Marietta GmbH, with its registered office in Klagenfurt am Wörthersee, Kraßniggstraße 36/2/12. By this Agreement, Valamar will provide management services and perform business activities relating to the hotel Marietta, which will be the third hotel managed by the Company in Obertauern, Austria. The content of the agreement largely follows other management agreements that the Company has entered into with other companies in Austria for Valamar Obertauern Hotel and Valamar Collection Kesselspitze Hotel, thus continuing the successful internationalization of the Company's operation in Austria.

Valamar Riviera d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.; HRK 1,672,021,210.00/221.915.350,72 €* of shared capital, fully paid; 126,027,524 shares; Registry Number 3474771; Accounts: ADDIKO BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABHR2X, ERSTE & STEIERMÄRKISCHEO BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA ZAGREB d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHR2X; NOVA HRVATSKA BANKA d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; HRVATSKA POŠTANSKA BANKA d.d. Zagreb IBAN: HR1123900011101322250, SWIFT: HPBZHR2X; www.valamar-riviera.com, President of the Management Board: Željko Kukurin, Members of the Management Board: Marko Čižmek and Ivana Budin Arhanić, Chairman of the Supervisory Board: Gustav Wurmböck.

*the amount of share capital in euro is expressed for information at a fixed exchange rate of 7.53450, pending implementation of the adjustment and registration of the share capital in euro according to the Act on Amendments to the Companies Act (Official gazette "Narodne novine", No. 114/22)