

Croatian Agency for Supervision of Financial Services
Miramarska 24b
10 000 Zagreb
Fax: 01/4811-406

Official Register of Regulated Information

Zagreb Stock exchange
Miramarska 24b
10 000 Zagreb
e-mail: obavijesti@zse.hr

HINA
ots@hina.hr

Poreč, 22.12.2014.
Reg.no: 10-5/14

Subject: Notification in Accordance with Article 428 of Law on Capital Market

In accordance with Article 428 of Law on Capital Market hereby the company Valamar Riviera d.d. seated in Poreč, Stancija Kaligari 1, informs the public that on the 19th of December 2014 it has received the notification on crossing of threshold in accordance with Article 413 of Law on Capital Market from companies SCAPUS Ltd. and EPIC GmbH.

Received notification is being published enclosed to this notice.

VALAMAR RIVIERA d.d.

ZAJEDNIČKI ODVJETNIČKI URED
TAJANA KOZARČANIN OSTOJIĆ, ANDREJA VALJAK BALENOVIĆ I MANUELA VNUK

OIB: 33548864581, Miramarska 24, Zagreb, Tel: 01 6005-679, Fax: 01 6005 654;

VALAMAR RIVIERA d.d.
Stancija Kaligari 1
Poreč

VALAMAR RIVIERA d.d.
POREČ
primljeno 19.12.2014.g.
[Signature]

In Zagreb, 19.12.2014.

Subject: Notification in accordance with Article 413 of Law on Capital Market

As attorneys of commercial companies SCAPUS limited liability company for business counseling seated in Zagreb, Miramarska cesta 24, OIB: 48823025014 (hereinafter: **SCAPUS d.o.o.**), Management board members: Lenka Veznikova and Edgar Prisender, and EPIC Goldscheider und Wurmböck Unternehmensberatungsgesellschaft m.b.H, seated in Austria, Vienna, Plösslgasse 8, entered into the register of Commercial Court in Vienna, OIB in the Republic of Croatia: 30046654289 (hereinafter: **EPIC GmbH**), Management Board members: Gustav Wurmböck, Peter Goldscheider and Franz Lanschützer hereby inform the issuer of shares company Valamar Riviera joint stock company for tourism, seated in Poreč, Stancija Kaligari 1 (hereinafter: Company) identification number of the business entity in court register (MBS): 040020883, OIB: 36201212847, Management Board: Franz Lanschützer - president of Management board and members of the Management board: Ivana Budin Arhanić, Marko Čizmek, Tihomir Nikolaš, Edi Černjul and Nikola Koncul and Croatian Agency for Supervision of Financial Services about the concluded transaction and the consequent transfer of shares between affiliated companies (EPIC GmbH is the sole member and owner of business shares in company SCAPUS d.o.o.) as follows:

Companies SCAPUS d.o.o. and EPIC GmbH have concluded the Agreement on sale of shares on the 19th of December 2014 with which they have agreed on the sale and transfer of Company shares from company SCAPUS d.o.o. to the company EPIC GmbH which comprise of 15.265.889 regular registered shares, without nominal value which represent 12,11% of total Company share capital and 12,15% of share capital reduced for the treasury shares.

Given that the company SCAPUS d.o.o. has held the stated number of Company shares, through the stated transaction it has fallen below the threshold of 10% and under the threshold of 5% of Company shares and does not own any more shares of the Company. Also, through this transaction the company EPIC GmbH has acquired the stated number of Company shares which have so far been indirectly in its indirect ownership through the sole membership in company SCAPUS d.o.o.

Therefore, the consequence of the transaction is the fall below the threshold of 10% and 5% of Company shares on the side of company SCAPUS d.o.o. After the concluded transaction company EPIC GmbH has in its direct ownership 54.267.510 of Company shares which represent 43,06% of total share capital of the Company and 43,21% of share capital reduced for the treasury shares.

For SCAPUS d.o.o. and EPIC GmbH:


Tajana Kozarčanin Ostojić, Attorney in law

ZAJEDNIČKI ODVJETNIČKI URED
TAJANA KOZARČANIN OSTOJIĆ,
ANDREJA VALJAK BALENOVIĆ
I MANUELA VNUK
Zagreb, Miramarska 24

Enclosure: copy of Power of Attorney

PUNOMOĆ

Ovlašćujem (o) da me (nas) pravno zastupa (brani)

Zajednički odvjetnički ured
Tajana Kozarčanin Ostojić,
Andreja Valjak Balenović i Manuela Vnuk
Zagreb, Miramarska cesta 24

i to pojedinačno svaki od odvjetnika:
Tajana Kozarčanin Ostojić, Andreja Valjak Balenović, Manuela Vnuk

U _____ postupku

koji se vodi pred _____

pod poslovnim brojem _____

na tužbu (prijedlog, optužnicu) _____

protiv _____

radi PLUJAVE TRANSAKCIJE KUPOPRODAJE DIONICA VALAMAR
RIVIERA d.d., SVIM INSTITUCIJAMA I IZDAVATELJU

Ovlašćujem(o) ga, da me (nas) zastupa u svim mojim (našim) pravnim poslovima u sudu i izvan suda u svezi s gornjim predmetom kao i kod svih drugih državnih organa te da radi zaštite i ostvarenja mojih (naših) prava i na zakonu osnovnih interesa poduzima sve pravne radnje i upotrijebi sva u zakonu predviđena sredstva, a osobito da podnosi tužbe, prijedloge i ostale podneske, da dade u moje (naše ime) nasljednu izjavu, te da za mene (nas) prima novac i novčane vrijednosti i da o tome izdaje potvrde.

Odvjetnik odgovara do visine određene važećom policom osiguranja od odgovornosti odvjetnika HOK – osiguranje d.d. Zagreb.

Pristajemo da nas za slučaj spriječenosti zamijeni:

Honorina Brozović, odvjetnički vježbenik

Za slučaj spora glede nagrade pristajem(o) na nadležnost suda u Zagrebu.

U Beau, dana 19. 12. 2019.

SCAPUS
d.o.o.
Zagreb, Miramarska cesta 24

LENKA VEZNIKOVA, ČLAN UPRAVE
EDGAR PRISENDER, ČLAN UPRAVE

PUNOMOĆ

Ovlašćujem (o) da me (nas) pravno zastupa (brani)

Zajednički odvjetnički ured
Tajana Kozarčanin Ostojić,
Andreja Valjak Balenović i Manuela Vnuk
Zagreb, Miramarska cesta 24

i to pojedinačno svaki od odvjetnika:
Tajana Kozarčanin Ostojić, Andreja Valjak Balenović, Manuela Vnuk

U _____ postupku

koji se vodi pred _____

pod poslovnim brojem _____

na tužbu (prijedlog, optužnicu) _____

protiv _____

radi PRUŽANJE TRANSAKCIJE KUPOPRODAJE DIONICA VALAMAK
RIVIERA d.d. SVIM INSTITUCIJAMA I IZDAVATELJU

Ovlašćujem(o) ga, da me (nas) zastupa u svim mojim (našim) pravnim poslovima u sudu i izvan suda u svezi s gornjim predmetom kao i kod svih drugih državnih organa te da radi zaštite i ostvarenja mojih (naših) prava i na zakonu osnovnih interesa poduzima sve pravne radnje i upotrijebi sva u zakonu predviđena sredstva, a osobito da podnosi tužbe, prijedloge i ostale podneske, da daje u moje (naše ime) nasljednu izjavu, te da za mene (nas) prima novac i novčane vrijednosti i da o tome izdaje potvrde.

Odvjetnik odgovara do visine određene važećom policom osiguranja od odgovornosti odvjetnika HOK – osiguranje d.d. Zagreb.

Pristajemo da nas za slučaj spriječenosti zamijeni:

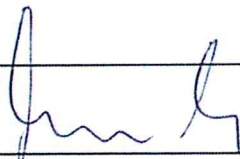
Honorina Brozović, odvjetnički vježbenik

Za slučaj spora glede nagrade pristajem(o) na nadležnost suda u Zagrebu.

U Beču, dana 19. 12. 20 14.

EPIC

EPIC • Goldscheider & Wurmbock
Unternehmensberatungsgesellschaft mbH
Plösslgasse 8 • A-1040 Vienna



STAV WURMBÖCK, ČLAN UPRAVE