

VALAMAR RIVIERA

Valamar Riviera d.d.
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VALAMAR
HOTELS & RESORTS

**HANFA-Croatian Financial
Services Supervisory Agency**
24b Miramarska
10000 ZAGREB

HANFA-Official Registry of Prescribed Information

Zagreb Stock Exchange
2a Ivana Lučića
10000 ZAGREB

HINA-Croatian News Agency
ots@hina.hr

Poreč, 14/11/2016
File no: 1-103/16

Subject: Notification of Approval for the Announcement of the Takeover Bid for IMPERIAL d.d. Rab

We hereby inform you that the company VALAMAR RIVIERA d.d. with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin, registration number (MBS) 040020883, personal identification number (OIB): 36201212847 (hereinafter: the Company or Valamar) and the company AZ d.o.o društvo za upravljanje obveznim mirovinskim fondom which acts in its own name and on behalf of AZ obvezni mirovinski fond kategorije A, personal identification number (OIB): 15220336427 and in its own name and on behalf of AZ Obvezni mirovinski fond kategorije B, personal identification number (OIB): 59318506371, (hereinafter: AZ), having established joint action towards IMPERIAL d.d., have received approval from the Croatian Financial Services Supervisory Agency to **announce the takeover bid for the company IMPERIAL hoteljerstvo, ugostiteljstvo i turizam d.d.** with registered office in Rab, 2 Jurja Barakovića.

Valamar and AZ will disclose the Takeover Bid for IMPERIAL hoteljerstvo, ugostiteljstvo i turizam d.d. as prescribed by the Act on the Takeover of Joint Stock Companies.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.