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Poreč, 12/02/2018
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Subject: **Notification of agreement concluded with OTP banka Hrvatska and OTP Bank Nyrt, Hungary**

Pursuant to Article 459 of the Capital Market Act and Article 2 of the Ordinance on disclosure of privileged information that are directly related to the issuer and determine the issuer's justified interests in terms of non-disclosure, Valamar Riviera d.d with registered office in Poreč, 1 Stancija Kaligari, personal identification number (OIB) 36201212847 (hereinafter: the Company) hereby notifies that on 12 February 2018 the Company concluded an agreement with OTP banka Hrvatska dioničko društvo from Zadar and OTP Bank Nyrt from Budapest, regarding a club loan for a total amount of EUR 40 million, for the purpose of financing the Company's long-term investments.

The said legal transaction confirms the trust of the investment and financing community in the further development of the Company.

Management Board of Valamar Riviera d.d.