

VALAMAR RIVIERA

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VALAMAR
HOTELS & RESORTS

**HANFA-Croatian Financial
Services Supervisory Agency**
24b Miramarska
10000 ZAGREB

HANFA-Official Registry of Prescribed Information

Zagreb Stock Exchange
2a Ivana Lučića
10000 ZAGREB

HINA-Croatian News Agency
ots@hina.hr

Poreč, 27/12/2016
File no: 1-111/16

Subject: **Notification of completion of the Takeover Bid for IMPERIAL d.d. Rab**

We hereby inform you that the company VALAMAR RIVIERA d.d. with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin, registration number (MBS) 040020883, personal identification number (OIB): 36201212847 (hereinafter: the Company or Valamar) and the company AZ d.o.o društvo za upravljanje obveznim mirovinskim fondom which acts in its own name and on behalf of AZ obvezni mirovinski fond kategorije A, personal identification number (OIB): 15220336427 and in its own name and on behalf of AZ Obvezni mirovinski fond kategorije B, personal identification number (OIB): 59318506371, (hereinafter: AZ), having established joint action towards IMPERIAL d.d., **have received final report** from the Central depository clearing company regarding **takeover bid for the company IMPERIAL** hoteljerstvo, ugostiteljstvo i turizam d.d. with registered office in Rab, 2 Jurja Barakovića.

Valamar and AZ will disclose the Takeover Bid report as prescribed by the Act on the Takeover of Joint Stock Companies, and notification on exceeding the threshold as prescribed by the Capital Market Act.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.; HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čizmek; President of the Supervisory Board: Gustav Wurmböck.