

Valamar Riviera d.d. Stancija Kaligari 1 52440 Poreč Croatia T +385 52 408 000 F +385 52 451 608 www.valamar.com E info@valamar.com

LEI: 529900DUWS1DGNEK4C68 Member State: Republic of Croatia ISIN: HRRIVPRA000 Security: RIVP (RIVP-R-A) Bloomberg: RIVP CZ; Reuters: RIVP.ZA Listing: Prime Market of Zagreb Stock Exchange

HANFA- Croatian Financial Services Supervisory Agency 6 Franje Račkoga 10000 ZAGREB

HANFA – Official Registry of Regulated Information

Zagreb Stock Exchange 2a Ivana Lučića 10000 ZAGREB

HINA – Croatian News Agency ots@hina.hr

> Poreč, 05/10/2020 File no.: 1-79/20

Subject: Notification of loan agreements concluded with club of banks (inside information)

Valamar Riviera d.d with registered office in Poreč, 1 Stancija Kaligari, personal identification number (OIB) 36201212847 (hereinafter: the Company) according to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council dated 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, hereby announces that the Company concluded loan agreements with club of banks and that Privredna banka Zagreb d.d. (coordinator and agent and lead mandated arranger), Zagrebačka banka d.d. (lead mandated arranger), Sberbank d.d. (lead mandated arranger), for a total amount of EUR 66 million for financing the Company's working capital and ensuring medium-term liquidity.

The said legal transactions confirm the trust of the investment and financing community in the further development of the Company.

Valamar Riviera d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: ADDIKO BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: CABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK A U.J. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK A U.J. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100363752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100363752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100363752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100363752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 7424070001100363752, SWIFT: OTPVHR2X; walamar-riviera.com, President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.