

Valamar Riviera d.d. Stancija Kaligari 1 52440 Poreč Croatia T +385 52 408 000 F +385 52 451 608 www.valamar.com E info@valamar.com

HANFA- Croatian Financial Services Supervisory Agency 24b Miramarska Street 10000 ZAGREB

## HANFA – Official Registry of Regulated Information

Zagreb Stock Exchange 2a Ivana Lučića 10000 ZAGREB

HINA – Croatian News Agency ots@hina.hr

Poreč, 27/6/2018 File no: 1-95/18

## Subject: Notification of completion of the Takeover Bid for HOTELI MAKARSKA d.d.

We hereby inform you that the company VALAMAR RIVIERA d.d. with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin, registration number (MBS) 040020883, personal identification number (OIB): 36201212847 (hereinafter: the Company or Valamar) which established joint action towards HOTELI MAKARSKA d.d. with company AZ d.o.o. društvo za upravljanje obveznim mirovinskim fondovima which acts in its own name and on behalf of AZ obvezni mirovinski fond kategorije A, personal identification number (OIB): 15220336427 and in its own name and on behalf of AZ obvezni mirovinski fond kategorije B, personal identification number (OIB): 59318506371 and manages AZ obvezni fond kategorije C, personal identification number (OIB): 59589601337, which also established joint action (hereinafter: AZ), have received final report from the Central depository clearing company regarding takeover bid for the company HOTELI MAKARSKA d.d with registered office in Makarska, 1 Šetalište dr. Franje Tuđmana.

Valamar will disclose the Takeover Bid report as prescribed by the Act on the Takeover of Joint Stock Companies, and notification on exceeding the threshold as prescribed by the Capital Market Act.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: ADDIKO BANK d.d. Zagreb IBAN: HR 42625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZBAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Zagreb IBAN: HR 422400091100153498, SWIFT: PBZGHR2X; RAIFEISEN BANK d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFEISEN BANK A.U.STRIA d.d. Zagreb IBAN: HR 902503007110039991, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 724070001100363752, SWIFT: VBCRH22; STARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100365752, SWIFT: STARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 4724070001100365752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 7424070001100365752, SWIFT: VBCRH22; ISTARSKA KREDITNA BANKA d.d. Zagreb IBAN: HR 7424070001100365752, SWIFT: OTPVHR2X; WAIHT: SKBHR2X; OTP BANKA d.d. Zagreb IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; WAIHT: SKBHR2X; OTP BANKA d.d.Zagreb IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; WAIHT: NEGHTAR2X; OTP BANKA d.d.Zagreb IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; WAIHT: MARKA MAR