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HANFA- Croatian Financial Services Supervisory Agency 24b Miramarska Street 10000 ZAGREB

## HANFA – Official Registry of Regulated Information

Zagreb Stock Exchange 2a Ivana Lučića 10000 ZAGREB

HINA – Croatian News Agency ots@hina.hr

> Poreč, 12/04/2018 File no.: 1-45/18

## Subject: Notification of transfer of HOTELI MAKARSKA d.d. shares

We hereby announce that pursuant to the provisions of the Collaboration agreement, Valamar Riviera d.d. with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin, registration number (MBS) 040020883, personal identification number (OIB): 36201212847 (hereinafter: Company or Valamar) as seller, transferred 341,218 shares (each having a nominal value of HRK 200.00) in HOTELI MAKARSKA d.d. with registered office in Makarska, 1 Šetalište dr. Franje Tuđmana (hereinafter: HOTELI MAKARSKA) to its partner and buyer, the mandatory pension fund management company AZ d.o.o. društvo za upravljanje obveznim mirovinskim fondovima, with registered office in Zagreb, 70 Heinzelova, which acts in its own name and on behalf of AZ mandatory pension fund category B, personal identification number (OIB) 59318506371 (hereinafter: AZ), with which it acts in concert regarding HOTELI MAKARSKA. The share transfer was conducted as an OTC transaction reported to the Zagreb Stock Exchange pursuant to relevant regulations and the transferred shares represent 30.48% of HOTELI MAKARSKA share capital.

We also announce that in compliance with Article 413 of the Capital Market Act, the public shall be notified about the Company falling below the 50% threshold of voting rights in HOTELI MAKARSKA, i.e. AZ exceeding the 10% and 15% threshold of voting rights in HOTELI MAKARSKA.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: ADDIKO BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK A d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 902503007110039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 74234000911000369752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 472407001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 472407001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 472407001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.