VALAMAR RIVIERA

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Poreč, 12/2/2018 File no: 1-11/18

Subject: Notification of accepted bid to buy HOTELI MAKARSKA d.d. shares

Valamar Riviera d.d with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin with the following number (MBS) 040020883, personal identification number (OIB) 36201212847 (hereinafter: the Company) hereby notifies that on 12 February 2018 the Restructuring and Sale Center (CENTAR ZA RESTRUKTURIRANJE I PRODAJU) from Zagreb, 6 Ivana Lučića, published on its website that the Company's binding bid to buy 621,086 shares of HOTELI MAKARSKA d.d. with registered office in Makarska, 1 Šetalište dr. Franje Tuđmana (hereinafter: HOTELI MAKARSKA d.d.), at the price of HRK 172,661,908.00, had been accepted.

The shares that are offered for sale represent 55.48% of HOTELI MAKARSKA d.d. share capital.

As previously notified, the Company established a cooperation with Allianz ZB d.o.o. društvo za upravljanje obveznim mirovinskim fondom from Zagreb, 70 Heinzlova, personal identification number (OIB) 58384724129, which acts in its own name and on behalf of the mandatory pension funds it manages (hereinafter: Allianz), in order to start their joint activity towards HOTELI MAKARSKA d.d.

After the completion of the purchase process for the 621,086 shares of HOTELI MAKARSKA d.d., the Company and Allianz will continue their joint activity regarding the further acquisition of HOTELI MAKARSKA d.d. shares pursuant to the provisions of the Act on the Takeover of Joint –Stock Companies.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: ADDIKO BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.