

VALAMAR RIVIERA

Valamar Riviera d.d.
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VALAMAR
HOTELS & RESORTS

**HANFA- Croatian Agency for
Supervision of Financial Services**
Miramarska cesta 24 b
10000 ZAGREB

HANFA – Official Register of Regulated Information

Zagreb stock exchange d.d.
Ivana Lučića 2a
10000 ZAGREB

HINA – Croatian News Agency
ots@hina.hr

Poreč, 25.05.2015.
Reg. no: 10-57/15

Subject: Notification on purchase offer

We hereby inform you that on the 25th of May 2015 the VALAMAR RIVIERA d.d., Poreč company, seated in Stancija Kaligari 1, OIB: 36201212847 (hereinafter: VALAMAR) expressed its intention to purchase all shares in three limited liability companies (BAŠKATURIST d.o.o., MIRTA BAŠĆANSKA d.o.o. and VALA BAŠĆANSKA d.o.o.) which companies hold a total of 83,82 % of shares of HOTELI BAŠKA d.d., seated in Baška, Emila Geistlicha 39, OIB: 07008253173.

According to VALAMAR's valuation, the total purchase price offered to all shareholders of aforementioned limited liability companies equals 24.090.861 EUR in kuna equivalent, which indirectly means a price of 96 EUR per share of the company HOTELI BAŠKA d.d.

In the event that the shareholders of stated companies accept the offer of Valamar, it is expected that the transaction will be completed during the two upcoming months.

VALAMAR RIVIERA d.d.

Commercial Court in Rijeka, Permanent Department in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBER-BANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Franz Lanschützer, Company Board Members: Tihomir Nikolaš, Marko Čizmek and Ivana Budin Arhanić; President of the Supervisory Board: Gustav Wurböck.