NOTICE OF DIVIDEND PAYMENT IN CASH AND RIGHTS

We hereby inform you that the general meeting of the company VALAMAR RIVIERA d.d. held on 4 May 2017 adopted a decision on dividend payment in cash and rights - shares. Enclosed you will find the Notice on the decision of the general meeting.

If you wish your 1/4 dividend to be paid in rights – shares of ticker designation RIVP-R-A it is necessary to fill and sign the attached Statement.

If you wish your dividend to be paid in cash please disregard this Statement.

This Statement may be submitted no later than **24 May 2017** in one of the following ways:

a) directly to the SKDD customer service office, Heinzelova 62a, Zagreb, 8:00 am to 5:00 pm

b) by regular post to the SKDD d.d., Heinzelova 62a, Zagreb, Croatia

c) scanned and e-mailed to the following address: [skdd@skdd.hr](mailto:skdd@skdd.hr)

The draft Statement can be downloaded at [www.valamar-riviera.com](http://www.valamar-riviera.com).

**Note:**

For omnibus and password protected custody accounts, custodians shall be authorised to enter the Statement of each investor whose shares are registered with the mentioned accounts directly into the SKDD information system by 24 May 2017.

The Statement regarding shares registered with a joint security account should contain the names of all co-holders and be personally signed by all of them.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Full name of shareholder/account owner) (place of residence/seat) (address) (OIB)

Securities account No.:

I hereby submit to the company VALAMAR RIVIERA d.d., Poreč, OIB 36201212847 (hereinafter: the Company) through the Central Depository and Clearing Company Inc., Zagreb, OIB 64406809162 (hereinafter: SKDD) the following

**STATEMENT**

that in accordance with the decision of 4 May 2017 passed by the general meeting of the Company, I wish to be paid ¼ of the dividend in rights – shares of the Company with the ticker RIVP-R-A.

I understand that:

* The Statement must be received by SKDD no later than 24 May 2017 and Statements received by SKDD after 24 May 2017 shall not be processed.
* The Statement must be submitted to SKDD by direct delivery to the SKDD customer service office, by regular post or by e-mail to the following address: [skdd@skdd.hr](mailto:skdd@skdd.hr)
* Statements sent in by telefax or in some way other than the above mentioned will not be processed.

By signing this Statement I confirm that I am authorized to sign the Statement and that I am aware of and accept all legal effects of this Statement.

If necessary, you may contact me via my **phone number**: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ or **e-mail address**: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_ 2017 M.P. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(Signature)[[1]](#footnote-1)

Authorized by CDCC:

|  |  |
| --- | --- |
| Statement correct / Entered by: YES / NO | Verified by:: |

1. If a shareholder/owner of the securities account is a legal person it will be required to have the name of the authorized representative personally signing the statement clearly written and the "M.P." stamped by the company seal.

   If a shareholder/owner of the securities account is a physical person only a personal signature will be required.

   For minors and persons deprived of legal capacity the statement may be signed by persons authorized by law or decision of the competent body. [↑](#footnote-ref-1)