## VALAMAR RIVIERA

Valamar Riviera d.d.
Stancija Kaligari 1 / 52440 Poreč / Croatia
T +385 52 408 000 F +385 52 451 608
www.yalamar.com E info@riviera.hr



**HANFA-** Croatian Financial Services Supervisory Agency 24b Miramarska Street 10000 ZAGREB

**HANFA - Official Registry of Regulated Information** 

**Zagreb Stock Exchange** 2a Ivana Lučića 10000 ZAGREB

HINA – Croatian News Agency ots@hina.hr

Poreč, 24 February 2017 File no: 17-7/17

**Subject: Notification of Merger agreement conclusion** 

We hereby announce that on 24 February 2017 Valamar Riviera d.d. from Poreč, 1 Stancija Kaligari entered into the court register of the Commercial Court in Pazin with the number (MBS) 040020883, personal identification number (OIB) 36201212847 and Puntižela d.o.o., from Pula, Puntižela 155, entered into the court register of the Commercial Court in Pazin with the number (MBS) 040026190, personal identification number (OIB) 93264433919 concluded a Merger agreement in the form of a notary public document with which the transferor company Puntižela d.o.o. is merged to the transferee company Valamar Riviera d.d.

The agreement takes effect on the day it is approved by the transferor company's assembly and the transferee company's General assembly, in case the meeting and approval of the General assembly will be required by law.

The agreement will be submitted to the court register of the Commercial court in Pazin. The transferee company will release the prescribed documents pertaining to the said merger on its website, pursuant to Article 517, paragraph 2 of the Companies Act.

Pursuant to regulations, the merger is considered to be completed only upon its registration in the transferee company's court register.

Valamar Riviera d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.